## Evaluator Instructions for the LakeSmart Survey123 mobile app

For help with Survey123 contact Becky Schaffner (becky.schaffner@maine.gov)

- 1. Install Survey123 (Skip to Step 2 if you already have Survey123 installed).
  - a. Computer: Go to <a href="https://www.esri.com/en-us/arcgis/products/survey123/resources#settingup">https://www.esri.com/en-us/arcgis/products/survey123/resources#settingup</a>. Under "Survey123 for ArcGIS field app" (middle column) choose the installation link that corresponds to your computer's operating system.
    - i. Most newer Windows computers will use Windows x64 (64-bit). Other Windows computers will used Windows x86 (32-bit).

Survey123 for ArcGIS		Overview	Resources	Buy	Launch Survey123			
Home Reference Create Surveys Get Answers Analyze Results								
	Search Survey123 Resources Q							
Get Survey123								
Survey123 website to view the results of a survey, or to create survey. Undragging and dropping questions.	Survey123 field app to fill out or edit responses to surveys that you've been assigned.	Survey 123 simple to editing a s	complex survey of readsheet	op app fe	or creating and sharing iblish a survey created by			

ii. Apple computers will use the macOS install file.

Installation files

When the installation file has been downloaded (usually to your computer's Downloads folder) double-click to open and run the installation wizard. You do not need to sign in to use the app; proceed to step 2.

- b. Phone or tablet: The Survey123 for ArcGIS program is available through the Apple App Store, Google Play, and Amazon Appstore depending on your device. Search for "Survey123 for ArcGIS", and install the app. (Note: After installation you do not need to log in. Go to step 2.)
- 2. You do NOT need to sign in once downloading and opening the app. Proceed to step 3.
- 3. **DOWNLOADING and INSTALLING THE LAKESMART 2021 SURVEY.** Once you have installed the Survey123 app on your phone, there are several ways to access the LakeSmart survey.



a. Turn on the camera on your phone or tablet and point it at the QR code above. When a pop-up notification appears ("Open arcg.is in Safari" for example), click it to open a link to the survey.

Or:

- b. On your device or computer, open a browser such as Safari or Chrome and click on or type in this link: <u>bit.ly/LakeSmart2021</u>
- c. When you see the below screen, click "open in the Survey123 app. The survey will be downloaded and installed.



- 4. After installation: Open the Survey123 app (if not already open) by clicking the icon on your phone.
- 5. Click Continue without signing in. Note: if you or your organization have an ArcGIS Online account, you may sign in with those credentials. Your submissions will be identified with your username.
- 6. On the My Surveys screen, click the LakeSmart 2021 Survey icon, then the Collect button at the bottom of the screen, and the survey will open, ready to be filled out.

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	Version: 2021-1 Version: 2021-1 Versio	nainelakessociety.org .PM	Laxesmart Evaluator Form 2021     Homeowner Information (from Homeowner Questionnaire)     Primary Homeowner Name(s) (first and last)*
LakeSmart 2021 Survey			Site street address * Enter the site visit address
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- 7. There are several different question types, such as numbers, short fill-ins, and multiple choice. If you answer a question incorrectly, a warning message will pop up, so that you can correct it before submitting the form. Some questions are required, and must be answered before the form can be submitted.
- 8. Your phone may have a voice recognition function on the keyboard that can be used to fill in longer comments. Look for a microphone icon.
- 9. If you need to save the survey to complete later, click the "X" at the top left of the screen. You will have the option to discard or save the survey. You can find saved incomplete surveys below the "Collect" button on the LakeSmart Form home screen.
- 10. Points for each section of the survey are automatically tallied by the app. The total score for all four sections is also calculated automatically. You will be able to view but not change these scores.
- 11. Once you have successfully answered all required questions in the survey, click the check button at the bottom right of the screen to submit it. If there are no errors, and there is an internet connection available, the survey will be submitted immediately. If the survey is unable to be submitted, it will be saved in an "Outbox." Be sure to check whether the Outbox has appeared on your screen. If so, you will need to try sending the survey again when you have a connection.
- 12. The data will be sent to a central database in the cloud and will be available to LakeSmart coordinators for viewing and editing through a secure log-in page.

## MAKING CORRECTIONS TO SUBMITTED SURVEYS

If you need to make minor corrections to a submitted survey, it will be available for editing and viewing via the "Sent" box on the LakeSmart home screen, below the "Collect" button. Click on the Sent button to view the surveys you have submitted. Then you can choose to edit and resend the survey, or copy the data to a new survey. Use caution, as editing the survey will overwrite what you have already submitted to the database, and copying the data to a new one may duplicate what you have already submitted.