Behavioral Issues in Dementia

and

Caregiver Burden

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Disclosures

• I have no relevant financial relationships with ineligible companies.

- Any commercial products named today in this presentation are not specifically endorsed by myself, Maine Dartmouth Geriatric Medicine, or MaineGeneral Health.
- I will be discussing the use of medications that are not approved by the FDA for management of behavioral disturbances in dementia; however they do fall within the described bounds of content validity under Standard 1 of ACCME Standards for Integrity and Independence in Accredited Continuing Education (https://www.accme.org/accreditation-rules/standards-for-integrity-independence-accredited-ce).



Dementia with behavioral disturbances (DBD)

1. Define and assess most burdensome behaviors in dementia

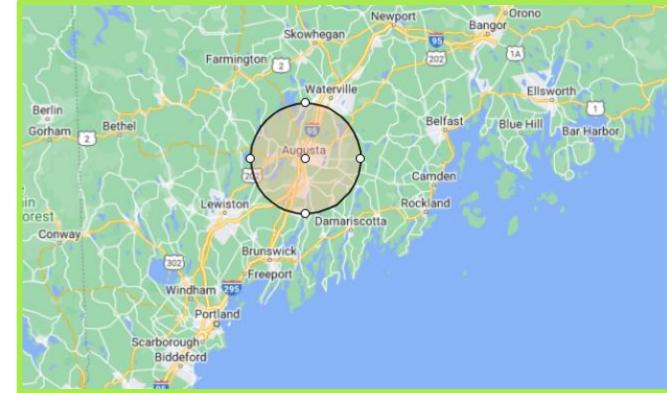
2. Consider options for treating mood disorders, behavioral issues, and psychosis in DBD

Caregiver burden

1.Consider ways to assess and engage caregivers for patients with dementia

2. Develop resources to support caregivers along the disease trajectory





Maine Dartmouth Geriatric Medicine

- Serving Maine's Mid-Coast, Kennebec River valley region
- Geriatric outpatient primary and specialty care, and home based primary care (HBPC); also provide inpatient consultation and nursing home care
- Geriatric fellowship program site through MDFMR

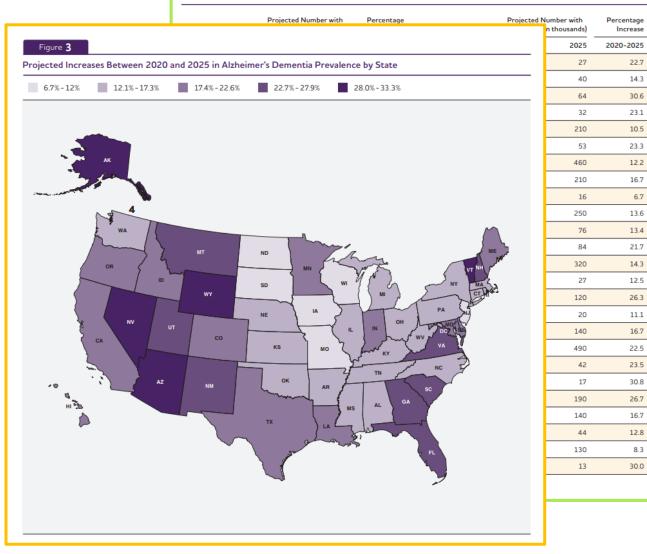
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Table 4

Projections of Total Numbers of Americans Age 65 and Older with Alzheimer's Dementia by State

Reminder

- Projected that every state will experience at least 5% increase in Alzheimer's prevalence by 2025
- Increasing strain on Medicaid funding and coverage for long term care¹

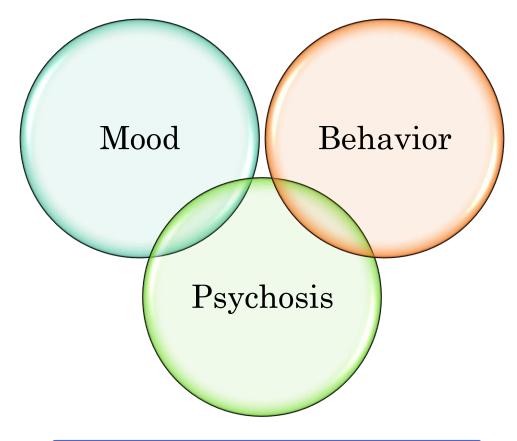


Behavioral Disturbances

What are behavioral disturbances in dementia?²

- Anxiety or fear
- Apathy
- Depressed mood
- Hallucinations
- Delusions
- Agitation
- Wandering

- Disinhibition sexual, verbal, culturally inappropriate behavior
- Hoarding
- Aggression
- Screaming and crying



- Cause the most caregiver distress
- Treatment can reduce stress and improve quality of life for the patient and caregiver

Set Expectations

- Most common in the middle stages and more likely as the disease progresses
- Once behavioral disturbances are present, they tend to remain
- These can be the most challenging aspect to manage
- Often patients may have simultaneous psychological and behavioral symptoms²

Stages of Dementia: Helping Patients and Caregivers Understand What to Expect



After receiving the diagnosis, people living with dementia, and their caregivers, often want to know how their current memory and function problems may progress. Initiating these discussions early in the illness, before further cognitive decline, lays a foundation for ongoing conversations, and gives patients and caregivers the opportunity to plan for the future.

For some, it is helpful to provide guideposts, which indicate where the person currently fits into the disease progression. Breaking dementia progression into three stages—early, middle, and late—is one way to help patients and caregivers understand what to expect.*

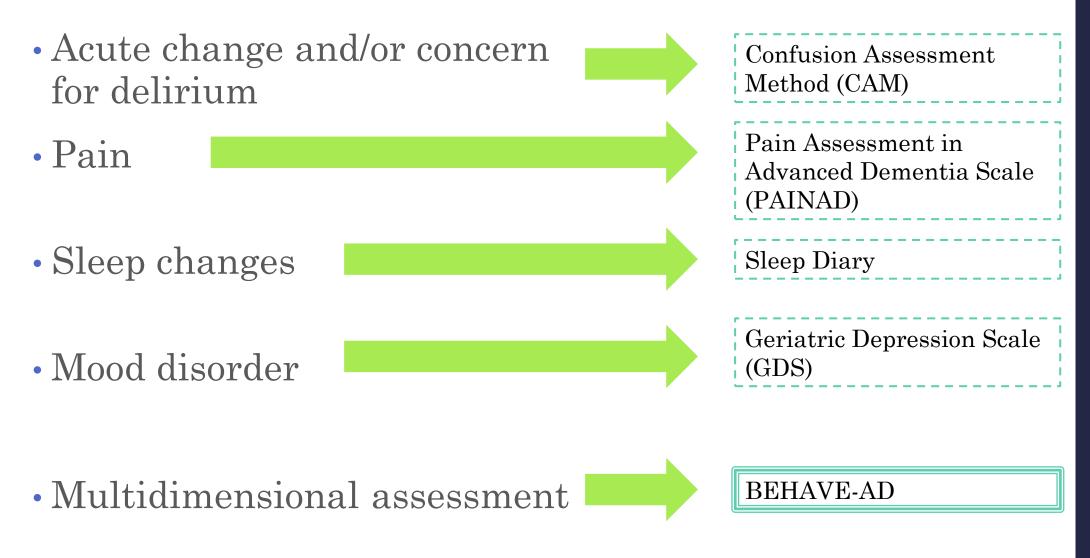
Early Stage	Middle Stage	Late Stage
→ Trouble managing	→ Needing help with	→ Swallowing and eating
finances	complex chores or hobbies	problems
→ Forgetting recent events	→ Getting lost in familiar	→ Inability to walk, bathe, dress,
and/or names	places	and toilet independently
→ Difficulty remembering	→ Periods of irritability	→ Minimal verbal
to take medications	and/or agitation	communication
→ Difficulty recognizing acquaintances	→ Difficulty recognizing family members	→ Recurrent infections

*Guideposts are meant to provide a framework—the specific stages and symptoms occur at different times and intensities, depending on the individual and the type of dementia.

This handout accompanies CAPC's course, *Communicating About What to Expect as Dementia Progresses.* Visit CAPC's online curriculum, "Best Practices in Dementia Care and Caregiver Support" for more.

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Common Assessment Tools



Common Assessment Tools

Confusion Assessment Method (CAM)*

Acute onset/fluctuating course and inattention, and EITHER altered level of consciousness or disorganized thinking³

PAINAD Scale^

Works well for nonverbal patients, advanced dementia⁴

Sleep diary

Caregiver may be able to complete

Confusion assessment method (CAM) for the diagnosis of delirium*

Feature	Assessment
 Acute onset and fluctuating course 	Usually obtained from a family member or nurse and shown by positive responses to the following questions: " is there evidence of an acute change in mental status from the patient's baseline?" " bid the abnormab lehavior fluctuate during the day, that is, tend to come and go, or increase and decrease in severity?"
2. Inattention	Shown by a positive response to the following: • "Did the patient have difficulty focusing attention, for example, being easily distractible or having difficulty keeping track of what was being said?"
3. Disorganized thinking	Shown by a positive response to the following: • "Was the patient's thinking disorganized or incoherent, such as rambling or inrelevant conversation, unclear or illogical flow of ideas, or unpredictable switching from subject to subject?"
 Altered level of consciousness 	Shown by any answer other than "alert" to the following: • "Overall, how would you rate this patient's level of consciourness?" • Normal – alert: • Hyperalert = vigilant • Drows, easily aroused – lethargic • Difficult to arouse – stupor • Unarousable – coma

Pain Assessment in Advanced Dementia (PAINAD) Scale

Items*	0	1	2	Score
Breathing independent of vocalization	Normal	Occasional labored breathing. Short period of hyperventilation.	Noisy labored breathing. Long period of hyperventilation. Cheyne-Stokes respirations.	
Negative vocalization	None	Occasional moan or groan. Low- level speech with a negative or disapproving quality.	Repeated troubled calling out. Loud moaning or groaning. Crying.	
Facial expression	Smiling or inexpressive	Sad. Frightened. Frown.	Facial grimacing.	
Body language	Relaxed	Tense. Distressed pacing. Fidgeting.	Rigid. Fists clenched. Knees pulled up. Pulling or pushing away. Striking out.	
Consolability	No need to console	Distracted or reassured by voice or touch.	Unable to console, distract or reassure.	
			Total**	

ive-item observational tool (see the description of each item below).

**Total scores range from 0 to 10 (based on a scale of 0 to 2 for five items), with a higher score indicating more severe pain (0="no pain" to 10="severe pain").

5. Delusion of infidelity (social and/or sexual unfaithfulness)

(0) Not present.

Conviction that spouse, children, and/or other caregivers are unfaithful.
 Canviction that spouse, relative, or other caregiver for their infidelity.
 Violence toward spouse, relative, or other caregiver for their infidelity.

6. Suspiciousness/Paranoia other than above

- (0) Not present
 - (1) Suspiciousness (e.g., hiding objects which they may later be unable to locate or a statement such as "I don't trust you").

(2) Paranoid (i.e., fixed conviction with respect to suspicions and/or anger as a result of suspicions).
 (3) Violence as a result of suspicions.

$GDS^{\pm 5}$

1	Choose the best answer for how you have felt over the past week:
	1. Are you basically satisfied with your life? YES / NO
	2. Have you dropped many of your activities and interests? YES / NO
	3. Do you feel that your life is empty? YES / NO
	4. Do you often get bored? YES / NO
	5. Are you in good spirits most of the time? YES / NO
	6. Are you afraid that something bad is going to happen to you? YES / NO
	7. Do you feel happy most of the time? YES / NO
	8. Do you often feel helpless? YES / NO
	9. Do you prefer to stay at home, rather than going out and doing new things? YES / NO
	10. Do you feel you have more problems with memory than most? YES / NO
	11. Do you think it is wonderful to be alive now? YES / NO
	12. Do you feel pretty worthless the way you are now? YES / NO
	13. Do you feel full of energy? YES / NO
	14. Do you feel that your situation is hopeless? YES / NO
	15. Do you think that most people are better off than you are? \mathbf{YES} / NO
	Answers in bold indicate depression. Score 1 point for each bolded answer.
	A score > 5 points is suggestive of depression.
	A score ≥ 10 points is almost always indicative of depression.
	A score > 5 points should warrant a follow-up comprehensive assessment.

BEHAVE-AD^{6§}

- Delusions
- Hallucinations
- Disturbing activities (wandering, disinhibition)
- Agitation
- Depression and anxiety/fear
- Sleep changes

*Graphic from UpToDate, 2023.

^Graphic from https://geriatrictoolkit.missouri.edu/cog/painad.pdf

±Graphic from The Hartford Institute for Geriatric Nursing, Rory Meyers College of Nursing, New York University

§ Graphic from https://dementiaresearch.org.au/wp-content/uploads/2016/01/BEHAVE-AD-1.pdf

Non-pharmacologic²

- <u>ALWAYS</u> begin with non-pharmacologic options and continue them throughout
- Redirection is key
- Food snacks, coffee
- Pet therapy, creative activities, gardening
- Music appropriate for generation⁷
- Movement stretching, chair exercises, walking inside and outside, senior center classes
- Reminiscing photo albums, movies, personal past events⁸
- Chores/tasks folding laundry, setting table, clearing up, place settings, mail delivery, plant care

Name:	Preferred name:
Birthplace (city and state):	
Parents' names:	
Parents' occupation(s):	
Names of brothers:	
Names of sisters:	
Important information about brothers/sisters:	
Name of spouse/partner:	
Special memories of wedding day/honeymoon:	
Children's names:	
Grand-/great grandchildren's names:	
Places lived:	
Educational accomplishments:	
Occupation(s):	
Favorite job(s):	
Leisure activities:	
Spiritual affiliation/practices:	
Favorite spiritual songs:	
Favorite holiday:	
Favorite vacation activity/location:	
Favorite music:	

Non-pharmacologic

- Maintain routine daily schedule, holiday celebrations, large calendar
- Environment management furniture layout the same, label items with words and pictures, day and night orientation
- Safety concerns exits with locks, appliances changed to auto shut off, disabled stoves, water heater temperature lowered, guns removed
- Support groups, counseling, educational activities





A resident at memory care ALF is continuously stealing other residents' personal items during the day. He is often found napping with these items stacked on his rollator. He is taking Risperidone 0.25mg BID for behavioral disturbances which include physical aggression. Staff reports he's taken an urn containing a loved one's ashes and insists it belongs to him. Staff is wanting a PRN dose of Risperidone for situations like this in the future.

• Will a dopamine antagonist treat this specific behavior?

• Could there be a reason why he is doing this?

Baseline Management

In addition to incorporating non-pharmacologic tools:

- Senses address teeth, eyes, ears*
- Pain Acetaminophen 1000mg TID scheduled
- Constipation Senna/sennosides 8.6mg 1 tab QHS, Polyethylene glycol 1 capful in AM, or Sorbitol 70% oral solution
- Sleep Melatonin 5mg tab QHS scheduled, Mirtazapine 7.5mg po QHS, or Trazodone 25mg po QHS

*For ALFs, write an order for these items to be placed every morning and removed every night

Mood Disorder²

- Incredibly common
- Anxiety and depression occur in >50% of patients with Alzheimer's⁹

<u>Non-pharmacologic:</u>

- Counseling, talk therapy can be beneficial *early* in the disease
- Encourage social interactions with small groups of people

Pharmacologic:

- SSRIs Escitalopram, Sertraline, Citalopram
- Increase the dose
- *Watch Na periodically, QTc prolongation

Behavior: Wandering

Non-pharmacologic: Identification

- Notify local police station
- Alzheimer Association MedicAlert, Safe and Found
- Identification bracelet
- QR Code stickers

Non-pharmacologic: Deterrents

- Door and window alarms
- Complicated locks
- STOP signs
- Flexible bright fencing, orange construction fencing



Behavior: Wandering

Non-pharmacologic – Tracking/monitoring

- Apps Life 360 (free), need a smartphone
- Apple AirTag or Tile cheapest up front investment, requires Bluetooth, distance around 30 feet
- Apple Watch \$250 minimum plus monthly cellular plan for location services
- Cameras (Ring, Nest, baby monitors, etc) \$60 minimum, motion detection capability, fee for video storage
- AngelSense 200 device for tracking plus 40-60 monthly, audio and video of surroundings
- Guardline Long Range \$100, no wifi, ¼ mile of receiver, 40 ft from sensor
- Smart Sole \$350 plus \$30 monthly, rechargeable, lasts 24-48 hours
- Itraq Nano \$129 plus \$150 for 1 year of reporting, similar to Tile, rechargeable and works globally, can create geofencing
- LandAirSea \$30 for tracker, monthly plans depend on frequency of updates (seconds to minutes)



No pharmacologic option

will directly prevent

wandering







Case Break

A patient with vascular dementia spends most of his day sitting in his shed. In the afternoon he has a tendency to drive around on his riding scooter and often falls asleep near the road which has been a major traffic concern. His family wants to preserve his quality of life, but they refuse to disable the scooter. • More than 1 intervention is typically needed

- Driveway alarm
- Motion detection camera on scooter
- Pressure mat with alarm

Psychosis: Delusions, Hallucinations²

Delusions: home is not home, items are being stolen, infidelity, family member is not their family member (Capgras)

Hallucinations: more likely to be *visual*, consider Lewy Body Dementia if visual hallucinations are early in the disease process

Non-pharmacologic:

- Avoid denying or validating; remain calm and reassuring
- Not sure what to say to the patient? Just listen, show support, and move on
- Restate what the patient described to you

"If that happened to me I would be upset too."

"I don't see the child, but let me see if I can find out what's going on."

Psychosis: Delusions, Hallucinations²

Pharmacologic:

- Cholinesterase inhibitor may help depending on etiology of memory loss (LBD vs FTD) donepezil, rivastigmine patch, galantamine ER
- SSRIs can help with general fear, anxiety, depression; remember to titrate up

Escitalopram – starting dose 5mg

Sertraline – starting dose 12.5 or 25mg

• Dopamine antagonist – initiate when person is unable to be redirected, shows or vocalizes distress about what they are experiencing and it's disrupting their daily function

Risperidone – starting dose 0.25mg QD or BID (tablets, ODT, solution) – less sedating

Olanzapine – starting dose 2.5mg QD – more sedating

Quetiapine – starting dose 12.5mg QHS – quite sedating at low dose, less likely to help psychosis

Aripiprazole – starting dose 2 or 2.5mg QD

Consider: Prazosin – starting dose 1mg po QHS

A Brief Discussion: Dopamine Antagonists

• Consider "dopamine antagonist" rather than "antipsychotic"

To discuss with caregiver, POA, family, etc.:

- Acknowledge the **black box warning** including risk of sudden cardiac death and cerebrovascular events, as well as risk of parkinsonism, falls, tardive dyskinesia, seizures, hyperglycemia²
- Be **specific** about what symptom(s) this medication is going to treat
- Enlist help from the care team to monitor for efficacy (behavior log, notes, etc)
- There has to be someone present to observe response to medication
- This is NOT a medication that is initiated and not reassessed for months on end

"We will attempt to use this medication for the shortest amount of time, and in smallest dose possible. However, it may become a longer term medication depending on the response. We will periodically reassess and attempt dose reduction if possible."

Behavior: Agitation

- Agitation can be verbal and/or physical
- Often used as a vague, catch-all term
- It is extremely important to identify specifically what happened prior to, during, and after an outburst, as well as who was present
- Physical agitation while toileting, showering/bathing or pericare is common

- Determining a <u>potential</u> source for the agitation can direct the management Examples: pain, insomnia or sleep dysregulation, anxiety or depression, constipation, hearing loss, environmental factors
- Dopamine antagonists should be introduced when a patient is causing danger to themselves, other residents/patients, or to the staff, or when a pattern of agitation is developing without a clear cause

Case Break

A patient with Alzheimer's is living at home with 24/7 hired private caregivers. Previously she was often upset about the neighbors, insisting they are laying in the street outside her home. She is becoming frightened of the television, often believing it is speaking directly to her. Recently she was visibly shaken by seeing her own appearance in a mirror, and demanded "that person" leave her home. It now takes hours for the caregivers to reassure and calm her down.

- Maximize SSRI potential
- Check on sleep regulation
- Time for a dopamine antagonist

Try one medication change at a time

Caregiver* Burden

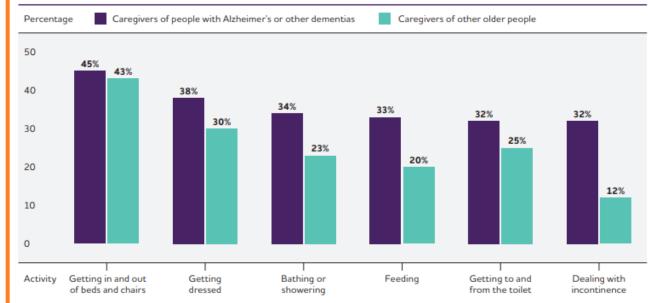
*a more inclusive term is "care partner"

Who are they, and what are they doing?¹

- Women comprise the majority of caregivers for dementia
- About 50% care for a parent or parent-in-law with dementia
- Approximately 25% care for an aging parent and also at least one child
- Spouses make up about 10% of caregivers
- Disproportionately more help with personal self care – <u>showering, feeding, toileting and</u> <u>incontinence</u>

Figure 9

Proportion of Caregivers of People with Alzheimer's or Other Dementias Versus Caregivers of Other Older People Who Provide Help with Specific Activities of Daily Living, United States, 2015



Created from data from the National Alliance for Caregiving in Partnership with the Alzheimer's Association.⁴⁰⁸

Graphic from 2023 Alzheimer's Disease Facts and Figures. https://www.alz.org/media/Documents/alzheimers-facts-and-figures.pdf

The Cost of Caregiving

Table 11

Percentage of Dementia Caregivers Who Report Having a Chronic Health Condition Compared with Caregivers of People without Dementia or Non-Caregivers

Condition	Dementia Caregivers	Non- Dementia Caregivers	Non- Caregivers
Stroke	5.2	3.4	3.2
Coronary heart disease	8.3	7.2	6.6
Cardiovascular disease*	11.8	9.5	8.6
Diabetes	12.8	11.1	11.3
Cancer	14.3	13.3	11.5
Obesity	32.7	34.6	29.5

*Combination of coronary heart disease and stroke.

Table includes caregivers age 18 and older.

Created from data from the Behavioral Risk Factor Surveillance System survey. $^{\rm 409}$

Graphic from 2023 Alzheimer's Disease Facts and Figures. https://www.alz.org/media/Documents/alzheimers-facts-and-figures.pdf

- Recognize that caregiver health has implications on health of the patient 10,11
- Assessing caregiver stress is a first step
- Ask at every visit

Zarit Burden Interview (ZBI)	Assesses distress, perceptions of social and physical health, and financial and emotional burden; providers can also use the short- form version
Geriatric Depression Scale (GDS)	Short-form version (15 questions) screens for depression in the elderly population
Benjamin Rose Institute Caregiver Strain Instrument	Assesses caregiver feelings about caregiving, relationship strain, health, and social isolation
Caregiver Self-Assessment Questionnaire	Developed by the American Medical Association, caregivers indicate specific episodes of physical and emotional strain
"What Do I Need as a Family Caregiver?"	Developed by Next Step in Care , asks caregivers about their living situation, caregiving responsibilities, worries, and sources of support
REACH II Risk Appraisal (RAM)	Developed and validated by REACH II data, identifies risk for depression, social support, and safety



Piecing Information Together

- Small, discrete "doses" of information are usually best
- Utilize your <u>multidisciplinary team members</u>!

IDEAL:

- Early Dementia roadmap, communication resource, advance directive completion, financial planning
- Middle Tailored to specific concerns: behavioral issues, adult day program, safety including driving, what to expect next
- Late Reducing pill burden, reducing medical appointment burden/transportation, supporting in home, discuss hospice criteria, quality of life

REALITY:

• Meeting a family in middle or late stages and playing catch-up on many aspects

Dementia Care Resources for Caregivers

Taking care of a family member or friend living with dementia can be overwhelming. You are not alone. Along with your medical team, there are many resources available to you for support throughout the course of the disease. See the resources below for online education about dementia, and information about support groups, respite care, and more.

Online Caregiver Education

- → Visit Alzheimer's Association for caregiver support groups, online community message boards to connect with other caregivers, and access to local resources. alz.org/help-support/caregiving
- → Alzheimer's Association also offers information for caregivers about the stages of dementia and how to respond to behavioral symptoms of dementia, such as aggression or repetition. alz.org/help-support/caregiving/stages-behaviors
- The National Institute of Aging offers support, including how to respond to behavioral symptoms of dementia, legal and financial planning information, tips for home safety, and resources for caregiver stress relief and self-care. inia.nih.gov/health/alzheimers/caregiving
- → The UCLA Alzheimer's and Dementia Care Program offers videos to help understand how to care for people living with dementia. Topics include home safety, responding to aggressive language, depression and apathy, repetitive behaviors, sleep disturbances, and wandering. uclahealth.org/dementia/caregiver-education
- → Find resources specific to different types of dementia from the Family Caregiver Alliance. caregiver.org/resources-health-issue-or-condition
- → No matter your location, Alzheimer's of Greater Los Angeles offers a series of tip sheets for caregivers in both English and Spanish on a variety of topics, including medications, toileting, and behavioral symptoms of dementia. alzgla.org/professionals/caregiver-tip-sheets
- The AARP's Home Alone Alliance offers educational videos and tip sheets in English and Spanish on wound care, mobility, and managing medications. aarp.org/ppi/initiatives/home-alone-alliance.html

You are not alone. Call Alzheimer's Association 24/7 Helpline for around-the-clock support for all types of dementia. 800-272-3900

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GetPalliativeCare.org/dementia

Graphic from capc.org: https://www.capc.org/toolkits/implementing-best-practices-in-dementia-care

Our Roles

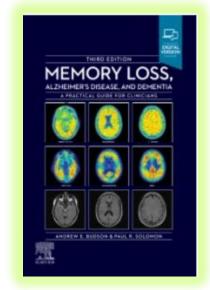
- Inform present diagnosis and disease trajectory, as well as expected or unexpected complications
- Advise recommend treatment and management for medical and non-medical aspects

Specific for caregivers:¹²

- Reassure they are doing what is best for the patient in a situation they did not create
- Acknowledge the difficult task they are undertaking, perhaps unwillingly
- Identify personal limitations
- Encourage self-care including forgiveness, and modify expectations
- Avoid judgement Complicated family dynamics, socioeconomic status, permit caregivers to have "bad" feelings

Develop Your Toolkit

• Free CME for professionals, handouts for caregivers, toolkit: <u>https://www.capc.org/toolkits/implementing-best-practices-in-dementia-care/</u>



- Geriatric Depression Scale Stanford website, numerous translations: <u>https://web.stanford.edu/~yesavage/GDS.html</u>
- National Sleep Foundation sleep diary, can be completed by caregiver:

https://www.thensf.org/nsf-sleep-diary/

• PAINAD tool:

https://geriatrictoolkit.missouri.edu/cog/painad.pdf

Develop Your Toolkit

 Alzheimer's Association – VT chapter – virtual/in-person support groups for care partners and patients:

https://www.alz.org/vermont/helping_you/support-groups#In-Person%20Support%20Groups%20for%20People%20living%20with%20Dementia

- Vermont Association of Area Agencies on Aging: <u>https://www.vermont4a.org/</u>
- CaringKind NYC based, caregiver resources: <u>https://www.caringkindnyc.org/publications/</u> <u>https://www.caringkindnyc.org/caregivertips/</u>
- Online support groups for women caring for aging parents, focus on dementia: <u>https://www.daughterhood.org/</u>
- Tip Sheets in various languages on how to handle behaviors and stages of dementia: <u>https://www.alzheimersla.org/for-professionals/caregiver-tip-sheets/</u>
- Teepa Snow Instagram: teepasnows_pac

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Thank You

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